

GENERAL PROCUREMENT NOTICE

Project name	Consultancy services for Nuclear Power Plant at site Belene (NPP Belene project)
Country	Bulgaria
Financing	Bulgarian Energy Holding EAD
Type of contract	Consultancy services
Type of notice	General Procurement Notice
Issue date	23 December 2009
Assignor	Bulgarian Energy Holding EAD / web page: www.bgenh.com
Description of the contract	The purpose of the assignment is to provide consultancy services in relation to NPP Belene project, for (1) restructuring of the NPP Belene project along commercially and financially meaningful terms, (2) proposal of a new shareholding structure which will secure entry of new investors in the NPP Belene project and (3) carrying out the necessary activities which will ensure successful closing of the entry of new investors in the NPP Belene project.
Specific activities	Main activities (scope of consultancy services): <ul style="list-style-type: none">- Preparation of project development concept;- Economic and financial model update;- Identification of new investors; preparation and implementation of the procedure for selection of new investors;- Restructuring of the project organization and set up, including existing contracts;- Advice on development and implementation of the communication strategy;- Development and implementation of a strategy for enhanced transparency of the NPP Belene project.
Scheduled publication date	Bulgarian Energy Holding EAD intends to issue a procurement notice for tendering the contract in reference at end January 2010. Among other sources, the notice will be published at the official web-page of the Bulgarian Energy Holding: http://www.bgenh.com/en/index.php .

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Other Information The tender and award procedures will be implemented following Bulgarian Energy Holding EAD rules of procedure.

The procedure to be followed is open tender procedure, with defined set of qualification criteria to Candidates: 1) technical capacity and team of experts proposed, 2) financial and economic standing and 3) legal status. The bids submitted will be checked for compliance with the qualification criteria on “pass/fail” basis. Further, the bids of the qualified candidates (i.e. candidates compliant with the qualification criteria) will be evaluated based on the provided evaluation criteria: 1) organization and methodology proposed (technical quality) and 2) financial offer (price). Following a negotiation procedure for possible clarification and/or fine-tuning of the proposals award criteria “most economically advantageous tender” established by weighing technical quality against price will be applied for contract award.

All communication regarding the current general procurement notice should be addressed in writing, in English language at:

Bulgarian Energy Holding EAD

Office of the CEO

1336 Sofia, Lyulin 2

66 Pancho Vladigerov Blvd.

Fax: +359 2 925 00 65

e-mail: gtosheva@bgenh.com

The language of the tender and award procedures will be English.

Expression of interest:

All the interested parties are kindly invited to generally express their interest in the procedure in reference at the address shown above. The expression of interest is non-binding and not obligatory for the successive participation in the tender procedure itself.

The current notice is for information only and represents just the intention of Bulgarian Energy Holding EAD to issue an open tender procedure as generally described above. Nothing in this notice could be read or accepted or treated as an obligation to launch the procedure in reference neither to conclude a consultancy service contract.